# Data Access Studio Install/Upgrade Guide for JDE EnterpriseOne

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## Supported Versions

This Data Access Studio Manual provides comprehensive information for installing and licensing DAS. This manual describes downloading DAS from the <u>Download Center</u> of the ReportsNow website and installing it to your dedicated DAS server. These instructions apply to the following JDE E1 releases:

• XE

- ERP8
- E18.9
- E1 8.10
- E18.11
- E18.12
- E1 9.0
- E19.1
- E1 9.2+

## System Requirements

To successfully install and run Data Access Studio, your system must meet the following minimum requirements.

#### Data Access Studio Server:

- Windows Server 2008 SP2, or greater
- 2 processor cores per 20 clients (1 processor core per 20 users minimum)
  - Automator requires at a minimum 2 processor cores per 20 clients
- 4 GB RAM per 20 clients (2GB per 20 users minimum)
  - Use of server side summarization requires at a minimum 4 GB RAM per 20 clients
- .NET Framework v4.6 or greater
- IIS 7.0+
- For EnterpriseOne:
  - Full EnterpriseOne client install Xe or higher
- For External Data sources:
  - Appropriate 32-bit or 64-bit drivers for the targeted databases
- For Automator:
  - Microsoft Excel 2010, 2013, or 2016 (2007 minimum). Highest version of Excel for your organization.

## Data Access Studio Client:

- Windows 7 or greater
- 4 GB RAM (2 GB Minimum)
- .NET Framework v4.6 or greater
- Microsoft Excel 2010, 2013, or 2016 (2007 minimum)
- Browser Support
  - Internet Explorer
  - Microsoft Edge

Note: The following browsers are not supported, however have been known to work with appropriate Microsoft ClickOnce plug-ins:

- Mozilla Firefox
- Chrome

## Downloading and Installing/Upgrading DAS

Follow these steps to download the latest version of Data Access Studio. Please note DAS7 requires .NET Framework 4.6 or greater on the DAS server and all client machines.

1. Download DASUpdate.exe from our <u>Download Center</u> to the DAS server.

Note: If this is just an upgrade, and you have a Web deployment, please stop the DAS Automator and Data Access Studio services first. Kill any DASWorker.exe processes and continue. If you are a DAS mobie customer and have DAS mobie hosted on the same server as your DAS web server, please also download the MOBIEPortal.zip file to the same directory as the DASupdate.exe so that the installer can detect it during the installation.

2. Run the DASUpdate.exe you just downloaded from your DAS server and click Setup.



3. Sign into JDE EnterpriseOne into a valid environment (e.g. DV910 or PD910).

JD	EDWARDS ENTER	PRISEONE
User ID:	JDE	
Password:	*****	
Environment:	DV910	
Role:	*ALL	
	0	0.000
UK	Cancel	Options <<
Copyright © 2003, Oracle and Java a its affiliates. Other	Legal Into - 2011, Oracle and/or its a re registered trademark names may be tradema	affiliates. All rights reserved of Oracle Corporation and, arks of their respective

If you do not see the EnterpriseOne sign in, you either do not have the JDE E1 client installed or you are a World customer. Please refer to the Data Access Studio install guide for World customers.

4. Once you have signed in, you will see the welcome screen, click Next.



**Note:** If this is an upgrade, the following window will be displayed:

Data Access Studio Setup		-		×
Upgrade Production or Install/Upgrade	e Testing Environment?			2
	II of Data Assess Studia			
<ul> <li>Upgrade the production install</li> <li>Install/Upgrade Test Environr</li> <li>Install/Upgrade an isolated test</li> </ul>	ment on this server environment of Data Acce	ess Studio.		
<ul> <li>Upgrade the production instal Install/Upgrade Test Environn Install/Upgrade an isolated test Your testing environment will sh Test Environment Data Source     </li> </ul>	ment on this server environment of Data Acce are your production licens System Local	ess Studio. ses.	¥	

Please choose the first option (Upgrade the production install of DAS) and click Next. For more information on running it against a test environment, please review the following article:

https://support.reportsnow.com/hc/en-us/articles/218281578

5. You should now see the license agreements screen. Please read the agreement, and if you accept the terms please click the "I Accept the Agreement" option and click Next.

ind User Lice Please read th	nse Agreement e following license ag	reement carefully.		-
REPORTS	NOW INC			^
Data Acces Copyright (	s Studio(tm) SOFTV C) 2003-2016 Repo	VARE PRODUCT rtsNow, Inc.		
END-USER FOR ALL S	LICENSE AGREEM	ENT-SINGLE DEVELOP CT(S)	ER LICENSE	
IMPORTAL ("REPORTS agreement to User") and	NT- READ CAREFU NOW ") End-User L between you, an indi REPORTSNOW for a	LLY: This REPORTSNO icense Agreement ("EU vidual user of software all REPORTSNOW SOF	W INC ILA") is a legal applications, ( TWARE PROI	'End DUCT V
I accept	the Agreement	C I do not acce	pt the Agreemen	t

6. The installer will automatically find the recommended target folder to copy the installation files to. This folder is the "Data Access Studio" located on your deployment server: e.g. (\\DEPLOY09\900\Data Access Studio). If you do not wish for Data Access Studio client installation files to be available on your deployment server, it is possible to simply point this to a directory on the server where you are installing DAS. Click Next to accept the default target folder.

0	Data Ac	cess Studio Setup	- 0 X
Target Folder Select the targ	et folder for Data Access	Studio.	1
The following	folder is the recommende E900\Data Access Studio	ed install location for this deploy	yment server.
	- 7		

7. If this is the first time you are installing Data Access Studio, you need to provide the database user and password to generate the "FDASPROP" table in your system data source. The installer populates the data source field with the recommend data source. If you are applying an update/upgrade, the installer will skip this screen as it will detect that this table already exists.

This table is the main storage table for Data Access Studio. This is the table where DAS stores layouts, published reports, user preferences etc. DASUpdate.exe creates this table in your system data source to ensure that DAS users have access to FDASPROP no matter which environment they sign in to.

Because there is only one FDASPROP table for your entire enterprise, you do not have to worry about environments promotion (e.g. DV->PY->PD). After the DASUpdate.exe creates FDASPROP, it then creates an OCM mapping for FDASPROP. This way DAS will always know where FDASPROP is located regardless of the signed-in environment.

Once you have filled in all the fields, press Next and review the install summary.

2		Data Access Studie	o Setup	- • ×
Creation of FDA Provide the neck system datasou	SPROP essary infor rce.	rmation for the installer to (	create FDASPROP i	in your 📫
The installer ne	eds to creat	te the table: FDASPROP in	n your System Datas	source.
System Da	tasource	System - 900		
IMPORTANT FDASPROP proceeding.	This step table on yo	will generate the FDASPF ur system, back up the co	ROP table. If you all intents of that table b	ready have an sefore
Cancel	1		c Back	Next >

**NOTE**: In order to generate this table in your system data source, you MUST have developer rights to create tables in the data source. This would typically require a CNC username and password for the database. If the entered username and password does not have permissions, you will be prompted with a new window to enter the database username and password as seen below:

_		×
y cause is the curre selected data sou	ently rce.	
ave rights to lick Next to retry.		
< Back		Next >
	cause is the curre selected data sou      we rights to     lick Next to retry.	cause is the currently selected data source.



- 8. Once you have created the FDASPROP table, you may deploy DAS in one or more of the following ways:
  - Web- Your users are located in a Wide Area Network. Users run DAS from a web page link hosted by IIS. DAS consumed resources on the DAS Web server, the user's workstation and the database.
  - **Citrix** In Citrix deployment, your users do not have a JDE E1 Full client and are typically located on WAN. Once installed and published on Citrix, your users dial in to the Citrix server and run DAS. DAS consumes resources from the Citrix server and database.
  - JDE E1 Workstation Your users already have a JDE E1 Full client install. The user will install the DAS client to their workstation. Once installed, DAS runs entirely from the user's workstation consuming resources only from the workstation and the database

Please pick your deployment option and go to that section.

### Web Install Procedure

Use Web Server configuration to deploy DataAccessStudio across a Wide Area Network. This configuration is most generic way to deploy DAS as it will work within your LAN and in your WAN. ReportsNow recommends that you use a dedicated machine to host Data Access Studio. IMPORTANT! Do not use your deployment server as the DAS Web server. The DAS Web Server should be in close network proximity to the E1 database.

1. Once you click on Next at the install summary window, you will see this window. Click Finish.



2. After you click Finish, setup will present the installer welcome screen. Click Next.



3. Accept the license agreement term and click Next.



4. Pick the default location the installer provides and click Next.

ц.	Da	ta Access S	tudio Setu	ip		x
Destinat	tion Folder				1	
Click Ne	xt to install to the defa	ult folder or clid	Change to d	hoose another.		
Install Da	ita Access Studio to:					
C: Prog	am Files (x86)\Reports	Now Data Acce	ss Studio\			-
Chang	e					
			Back	Next	Ci	ancel

5. Click "Install" to being the installation.



Once the installation is complete, click "Finish".

il)	Data Access Studio Setup	×
	Completed the Data Access Studio Wizard	Setup
DAS7	Click the Finish button to exit the Setup Wizard.	
Reports Note		
	Back: Finish (	Cancel

6. When DAS is installed on your web server, you need run a script to convert it from a Workstation mode to a Web mode. Please go to the directory where DAS is installed and run websetup.exe. Please make sure IIS is installed on the DAS server. The script will automatically configure IIS.

**Note:** If this is an upgrade, it will automatically prompt you to run the Web Setup. Click "Yes" to continue. **Warning:** Clicking Yes will disconnect any active users!

for Home Shar	re View Manage						v
) - + 🗐 + 1	This PC + Local Disk (C) + Program Files (x86) +	ReportsNow + Data	Access Studio 🔹		v C	Search Data Access Studio	,
r Favorites	Name *	Date modified	Туре	See			
E Desktop	WBridge.dll	4/20/2016 635 PM	Application extens	304 KB			
Le Downloads	OWBridgeUnicode.dll	4/20/2015 6:36 PM	Application extens	345 KB			
Recent places	ReportsNow.ActiveDirectory.dll	4/20/2016 6:36 PM	Application extens	28 KB			
	ReportsNow.Common.dll	4/20/2016 6:35 PM	Application extens	75 KB			
This PC	ReportsNow DAS Model dll	4/20/2016 6:38 PM	Application extens	52.168			
	ReportsNow.DAS.ModelAccess.dll	4/20/2016 6:38 PM	Application extens	23 KB			
Network	ReportsNow.DataBridgeClient.dll	4/20/2016 6:37 PM	Application extens	307 KB			
	ReportsNow.DataBridgeCommon.dll	4/20/2016 6:36 PM	Application extens	700 KB			
	ReportsNow.DataBridgeCommon.XmlSer	4/20/2016 6:36 PM	Application extens	15 KB			
	ReportsNow.DataBridgeServer.dll	4/20/2016 6:38 PM	Application extens	340 KB			
	ReportsNow.DataBridgeServer.XmlSerial	4/20/2016 6-38 PM	Application extens	10 KB			
	ReportsNow.Document.dll	4/20/2016 6:38 PM	Application extens	9 KB			
	ReportsNow.lisSetup.dll	4/20/2015 6,44 PM	Application extens	14 兆室			
	ReportsNow ServerModeClient.dll	4/20/2016 6-44 PM	Application extens	24 KB			
	ReportsNow.Skins.Default.dll	4/20/2016 6:33 PM	Application extens	388 KB			
	ReportsNow.Skins.MetroLight.dll	4/20/2016 6:33 PM	Application extens	392 KB			
	Siberix Report Writer dll	4/20/2016 6:34 PM	Application extens	852 KB			
	@ WebSetury	4/20/2016 644 PM	Application	180 KB			
	WorldBridge.dll	4/20/2016 6:37 PM	Application extens	376 KB			
	🗟 WorldBridge.XmlSerializers.dll	4/20/2016 6:37 PM	Application edens	18 KB			
	WPFToolkit Extended.dll	4/20/2016 6:33 PM	Application extens	568 KB			
	🗟 Xceed.Compression.dll	4/20/2016 6:33 PM	Application extens	94 KB			
	Xceed.Compression.Formats.dll	4/20/2016 6:33 PM	Application extens	62.KB			

Setup DAS Web Server			-		$\times$
Setup Web 🗙 Clo	se				
Channel	http	•			
Compress					
Encrypt					
Listener Port	9000	*			
Automator Port	9001	<u>+</u>			
Start Port	9002	*			
Maximum Connections	20	* *			
Lease Timeout (sec We	eb Setup				×
Signin Timeout (sec	<u> </u>				
Idle Timeout (minute	This w	vill disconnect any a	et configura ictive DAS We	ab client.	
DAS Web Server IP or Machine name	Conta	inde:			
Firewall Name		Yes		No	1
Reinstall Services					-
Regenerate Encryption	Key				
Prompt before setup					
Mixed-case password					
Configure IIS Applicatio	'n				

Fill in the fields as follows or accept the defaults and click Setup Web.

Field	Description
Channel	Select http.
Compress	This is checked by default and it helps if you are running over a slow network connection or WAN.
Encrypt	Check to encrypt the network traffic. Check this if you are running over an unsecured network

Listener Port	The port for the DAS Server service. IMPORTANT! If you run a firewall, make sure <u>this port is</u> open.
Start Port	The port that the DAS Server service will start with to assign client connections
Maximum Connections	The maximum number of allowed client connections. Use this setting to limit the number of users per server as you see fit. IMPORTANT! If you run a firewall, make <u>sure the range of Start Port to</u> Start Port + Maximum Connections is open. The <u>default setting is 20. Please increase to the</u> number of licenses you purchased.
Lease Timeout	The number of seconds a DASWorker will stay alive after a client session has disconnected. When the client session ends abnormally, this timeout ensures that the corresponding server executable gets cleaned up. Using the default timeout is recommended. <b>IMPORTANT!</b> If your clients experience timeouts when running DAS, try increasing the value of this parameter.
Signin Timeout	Once a user signs in, this is the number of seconds the server has to create a session for the user. If users have trouble signing in, try increasing this value. Otherwise, the default timeout is recommended.
Idle Timeout	Version 4.9 and higher. If set to a non-zero amount, this will set the number of minutes the software will allow the client to run before automatically shutting it down. For instance, if you set to 30 minutes, then if the web client is idle for 30 minutes, the software will issue a 20 second idle warning and then shutdown the client thereby freeing the concurrent license and any system resources the client held. This will not boot any users with unsaved work.
Firewall Machine Name	Leave blank. You can fill in this field with the name the server is known by from client machines only in cases where the server has multiple NICs that serve different IP's or if the IP address the machine is communicating over is different server name or IP than the client knows the server by.
URL	The IP or machine name of the DAS Server that is known by from client machines that will connect to it
Prompt before setup	When you press "Setup Web" on the menu bar and this field is checked, the setup program will display a message box that warns you that you are about to setup the Web Server. Any DAS client that is connected to the existing Web server will be disconnected.
Mixed-case password	Check this box if you are using LDAP security or other login authentication that accepts passwords that are not all uppercase.

7. You will be prompted with the following window. We recommend changing the service accounts from Local System to an account that is a member of the machine's built in Administrators group.

**Note:** If this is an upgrade, you will not be prompted for this. It will continue to use the service account that it was running under.

Web Setup Status							
Initializing setup	Specify Service	User	-		×		^
Create remoting.txt							
Creating C:/Program F	Plazea enacify a use	er name and naceword	for an accou	int that is	nart of		
Uninstall Data Acce	the local administrat	ors group. This user wil	I be used for	the two	puttor		
Stopping Data Access	Windows services in	nstalled by Data Acces	s Studio.				
Stopping existing DAS							
Running: InstallUtil.exe	Note: Using the Loc	al System account may	result in dir	ninished			
Uninstall DAS Autor	functionality, particu	larly with Excel output.					
Stopping DAS Automa							
Running: InstallUtil.exe						cess	
Creating common a							
success							
Moving ServerFacto	User						
success		p.					
Modify location of J	Paseword						
Change location of jde	1 daaword	1					
Change location of jde						success	
Modify JDE to enabl							
success	Use Local Syst	em account (NOT RE	COMMEND	ED)			
Verify existence of							
Directory already exis							
Directory already exis		OK					
Set DAS Web flag in							
Setting HKEY_LOCAL	MACHINE/SOTWare/	<pre>keportsivow/isvveb = "</pre>	1" succe	SS			~

8. When the install is complete you will see "Setup Succeeded".



**NOTE (Upgrades only):** If you are a DAS mobie customer and it is being hosted on the same DAS web server, if you initially downloaded the DASUpdate.exe and MOBIEPortal.zip file in the same directory, it will bring up the following window. The WebSetup and mobie configuration windows may both come up at the same time and it does not matter which order they are done in. If the MobiePortal.zip is not in the same directory as DASUpdate.exe then you will need to select it. Click the visual assist (...) for the installation zip file location and pick the MOBIEPortal.zip file you download and click Configure.

Ċ mobie® Porta	I Setup	-	$\times$
Configure			
Web Site	Default Web Site		~
Application	/mobiesql		$\sim$
Destination Path	C:\inetpub\wwwroot\mobiesql		
Installation Zip	C:\Users\TIMUR\Downloads\MOBIEPortal.zip		
	Delete Existing Files		
Starting configuration Backing up wating Extracting files from	n metallation zo file		~

To run DAS from a browser, type: "<u>http://<WebServerName>/DASWeb/</u>". If you have a slow connection, DAS may take up to a minute to load. Once DAS is loaded, the browser will cache the downloaded information so that future sign-ons go faster.

## **Citrix Install Procedure**

There are two primary variations on how to install DAS in a Citrix environment:

- 1. **Citrix-only approach**: Install DAS completely on the Citrix server with all of its necessary prerequisites (in particular, the JDE client install)
- 2. **Hybrid approach**: Install DAS on a web server (see Web Install Procedure), and then install the client on the Citrix server to connect to the DAS web server.

#### Citrix-only approach procedure:

Perform the Citrix install for each server that you want DAS. The Citrix server must have a full JDE E1 client install.

1. Once you click on Next at the install summary window, you will see this window. Uncheck the Launch Data Access Studio setup on this machine option.



2. From your Citrix server, copy the contents of the Data Access Studio folder on your deployment server to a local folder on the Citrix server. In the example above, you would copy the contents of \\JDEPLOY09\E900\Data Access Studio to a local folder. To install DAS, go to Add | Remove Programs and select the setup.exe in the local folder you copied the contents to. If you are on Windows Server 2008, you can go to the command prompt and type chguser /install and then go directly to the local folder and double click on setup.exe without having to do it from Add | Remove Programs.

9	Data Access Studio Setup
mob	Welcome to the Data Access Studio Setup Wizard
DAS7	The Setup Wizard will install Data Access Studio on your computer. Click Next to continue or Cancel to exit the Setup Wizard.
Reports Note:	

3. Accept the license agreement term and click Next.



4. Pick the default location the installer provides and click Next.

闄	Data Access Studio Setup	-		x
1	Destination Folder Click Next to install to the default folder or click Change to choose another.		ľ	•
	Install Data Access Studio to:			
	C: \Program Files (x86)\ReportsNow\Data Access Studio\ Change		_	
	Back Next		Cance	8

5. Click "Install" to being the installation.





6. Once the installation is complete, click "Finish".

澎	Data Access Studio Setup	-		x
	Completed the Data Acces Wizard	s Studio	o Set	up
DAS7	Click the Finish button to exit the Setu	p Wizard.		
ReportsNot				
	Bad: Finish		Cano	el

You can now publish Data Access Studio to your users. Executable location is: C:\Program Files (x86)\ReportsNow\Data Access Studio\DataAccessStudio.exe

#### Hybrid approach procedure:

Installing DAS on Citrix using the hybrid approach assumes that you have already done a normal DAS Web client installation on another server. In this configuration, the Citrix server acts very much like a Web client with one important difference. The difference is that the DAS client should be installed and published on the Citrix server as opposed to publish the Web link that other Web client users would use when accessing the DAS Web server. Publishing the Web link on the Citrix server has numerous problems:

- 1. Citrix on Windows operating systems prior to Windows Server 2012 R2 do not support Microsoft .NET ClickOnce deployment, which is what is used by DAS when connecting via the Web URL.
- 2. Resource consumption is much higher, because each user has their own copy of the DAS application as opposed to using one shared installation.

To install the DAS client on the Citrix server, please use the installation files that by default would have been copied to your deployment server during the installation on the DAS Web server. The default location for these installation

files would typically be something like \\<Deployment Server>\E920\Data Access Studio and the files are called setup.exe and DAS.msi. Copy these files to a location on your Citrix server.

Use standard Citrix installation mechanisms to install the DAS client using setup.exe (using "chguser /install" or the Add/Remove Programs dialog).

Lastly, copy the file called Remoting.txt that can be found in the DAS installation directory on your DAS Web server (typically C:\Program Files (x86)\ReportsNow\Data Access Studio\Remoting.txt) and copy it to the DAS installation directory on your Citrix server.

At this point, you will want to publish the DataAccessStudio.exe application on the Citrix server to your Citrix users.

#### Maintenance Considerations for Hybrid approach:

To maintain this installation, the version of DAS installed on the Web server must be kept in sync with the version installed on the Citrix server. Any time an updated installation is performed on the DAS Web server, the Citrix server should also be updated using the mechanism described above.

Similarly, the Remoting.txt file should also be kept in sync. If any changes to configuration options in the DAS WebSetup utility are made on the DAS Web server, these will result in changes to the Remoting.txt file and the Remoting.txt file should again be copied to the Citrix server.

Note: that some users opt to simply copy the complete DAS Web server's installation directory to a known, stable location on the Citrix server rather than use the setup.exe installer. This mechanism also works fine, though DAS will then not appear with its current version number as an installed application on the Citrix server.

## JDE E1 Workstation Install Procedure

Perform this installation if you use JDE E1 in the full client mode -- i.e. you have a full JDE E1 client install on your workstation.

1. Once you click on Next at the install summary window, you will see this window. Click Finish.



2. After you click Finish, setup will present the installer welcome screen. Click Next.

副	Data Access Studio Setup
	Welcome to the Data Access Studio Setup Wizard
DAS7	The Setup Wizard will install Data Access Studio on your computer. Click Next to continue or Cancel to exit the Setup Wizard.
Reporta Net	Back Next Cancel

3. Accept the license agreement term and click Next.



4. Pick the default location the installer provides and click Next.

	Data Access Studio Setup	
Destination	n Folder	
Click Next t	to install to the default folder or click Change to choose another	
Install Data	Access Studio to:	
C: \Program	Files (x86)\ReportsNow\Data Access Studio\	
Change		

5. Click "Install" to being the installation.





6. Once the installation is complete, click "Finish".



7. To run DAS, double click on the Data Access Studio icon on your desktop and use your JDE credentials to sign in.

## Requesting and Importing License Key

1. Sign in to Data Access Studio

EnterpriseOne Log In		X
l l	ReportsNow <sup>-</sup>	
ReportsNow Serve	r EVORA-PC	
User	JDEUSERID	
Password		
Environment	JPD900	
Role	*ALL	
ок	Cance	I

2. You will be prompted to Request License, Import License, Cancel.

User may not sign in with currer	ntly applied licenses.	
Contact your company's Dat	ta Access Studio administrator for assi	stance.
Please press "Request License" License" to activate Data Acces	to request a license file. If you have s Studio.	a license file, press "Import
	support@ReportsNow.com	

a. Click on Request License.

License Generation Info		X
	Copy and Paste the information below and email to: support@ReportsNow.com	
User = Machine = Date = 04/21/20 Time = 103513 Deployment Serv Version = 7.0.27 Recommended U Reason for requi	16 en = .0 .0 st: No valid license found	

b. Copy and paste the information and email it to <u>support@reportsnow.com</u>
 Once we receive the request, ReportsNow will generate a 30 day key and email you the license file. Upon receipt, save the file to a local folder and click on Import License to import the file.

## DAS Administrator

As of 7.0.52 and greater, for new installs, you no longer need to create a DASADMIN user in JDE to access the Data Access Studio as an Administrator. The JDE user ID that was used to install DAS will automatically be designated to be the new DAS administrator. You can now assign other users to be a DAS Administrator as well by giving them the "DAS Administrator" permission under Work With Security.

## Setting up DAS Automator

DAS allows authorized users to schedule reports to run on defined Automator servers. The output of these reports can be emailed, saved to the file system, or even saved to a database (via our mobie<sup>®</sup> product). Please verify that Excel is installed on the DAS web server.

- 1. Sign in to DAS as DAS Administrator
- 2. Click Admin | Email Providers
- 3. Click New Provider and configure it to reference your email system.

#### SMTP Example:

E-mail Provider	Settings owing settings to define an email provider	
Name	Diffice365	✓ Enabled
Provider Type	Mail	
Outgoing mail address (SMTP)	pod1234567 outlook.com	
User Name	me@myDomain.com	
Password	809880	
Port	25 🔹	
From Email	me@myDomain.com	
✔ Enable SSL		
SSL Mode	Implicit v	
SSL Port	507	

#### Exchange Example:

/ Email Provider	="] Test	×
E-mail Prov	ider Settings following settings to define an email provider	
Name	Exchange 📝 Enabled	
Provider Type	Exchange Y	
Exchange server	https://pod51011.outlook.com/ews/exchange.asmx	
User Name	timur@reportsnow.com	
Password		
From Email	timur@reportsnow.com	

- 4. Click **Test Email**. This should send out a test email (to the email address listed in the 'From Email' field. If it is setup correct, it will bring up a dialog box saying it was successful sending the email.
- 5. Click OK | Save | Close
- 6. Click Admin | Automator to bring up the Automator Server control.
- 7. Click 'Add Server'. This will bring up the Server Setup window.

Server Name: Name of the server

**Network Address**: Network identification of the server with the two '//' in front. Usually the same name as the server but can be an IP address.

Run Limit: Inherit (uses the Run Limit specified in Global Settings).

Check the **Enabled** box and click OK.

8. Click 'Add Queue' button.

🗸 ОК 🗙 Салсе	el	
Queue Name	Queue 11	
Run Limit (minutes)	Inherit	-
Trace Level	Disabled	
Server Logging		
Enabled	Β	7

- 9. Give a name for your Queue and check the Enabled box.
- 10. Click the 'Start' button under the Server section.
- 11. If you get any errors, try restarting the DAS Automator services in the Windows Services.

For more information on DAS administration, please review the Admin Guide on our support portal:

https://support.reportsnow.com/hc/en-us/articles