

## Program Description

In this course students learn how to build income statements, balance sheets, trial balances, and budget reports using Quick Reports. Students will learn about the many financial report templates that are available, as well as how to define rows with the list calculations. Creating a consolidated burst to send a financial package will also be covered.

### COURSE DETAILS

**Duration:** 1/2 day

**Prerequisites:** DAS Basics & DAS Intermediate

**Field of Study:** Computer Software & Applications

**Advanced Preparation:** None

**Program Level:** Advanced

#### Group Live

CPE Credits: 4

- Custom Virtual Instructor-Led
- In-Person Group Instructor-Led

## Audience

Intended for finance and accounting professionals who need to create, customize, and automate financial statements and reports using JD Edwards data.

## Learning Objectives

Upon successful completion of this course, you will have the ability to:

- Build financial statements.
- Configure financial report layouts.
- Apply calculations, variables and formatting.
- Automate financial reporting.

## Ready to schedule a class?

Contact your Reports Now Account Manager or fill out the [interest form](#) on our website. For questions, email [sales@reportsnow.com](mailto:sales@reportsnow.com)

## Attendance & Completion

To obtain CPE credit, participants must attend at least 90% of the instructional time. Attendance is tracked via sign-in records (in-person) or login reports (virtual). Polling questions are administered throughout, and participants must respond to at least 75% of them to receive credit.

## Cancellations, Refunds and Complaints

Reports Now's cancellation and refund policy appears on the Product Schedule executed by your company regarding the specific classes offered. Participants may submit complaints via email at [sales@reportsnow.com](mailto:sales@reportsnow.com) or through our website at [www.reportsnow.com/about-us/contact-us/](http://www.reportsnow.com/about-us/contact-us/).

### Official NASBA Sponsor Statement

Reports Now, Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors via its website at [www.nasbaregistry.org](http://www.nasbaregistry.org).

## Finance Reports Agenda

1. Getting Started
2. Review of JDE Financials Setup
3. Creating Financials with Quick Report Wizard
4. Row and Column Design
5. List Calculation
6. DAS Presentation Layer Review
7. Creating a Consolidated Burst
8. Using Variables for Dynamic Dates
9. Report Automation